

Auditor's report on the Corporate Governance Report

To the Annual General Meeting of Vicore Pharma Holding AB, reg. no. No. 556680-3804

Assignment and division of responsibilities

A Corporate Governance Report has been prepared and is included on the pages 58-69 in the Annual report. The Board of Directors is responsible for the Corporate Governance Report for 2023 and that it has been prepared in accordance with the Annual Accounts Act.

Focus and scope of the audit

Our review has been conducted in accordance with FAR's statement RevU 16 Auditor's review of the Corporate Governance Report. This means that our review of the Corporate Governance Report has a different focus and a significantly narrower scope compared to the focus and scope of an audit in accordance with International Standards on Auditing and generally accepted auditing standards in Sweden. We believe that this examination provides us with a sufficient basis for our statements.

Statement

A corporate governance report has been prepared. Disclosures in accordance with Chapter 6. Section 6, second paragraph, points 2–6 of the Annual Accounts Act and Chapter 7. The second paragraph of Section 31 of the same Act is consistent with the annual accounts and consolidated accounts and is in accordance with the Annual Accounts Act.

Gothenburg, March 26, 2024

Ernst & Young AB

Linda Sallander
Authorized Public Accountant